

Work Test Declaration at Year End

_____ (“the Fund”)

Venue: _____

Date: _____

Present: _____ and _____ (“Trustees”)

Chair: _____

The Trustee understands that for a contribution to be made to an SMSF when they are between the ages of 67-74 after 1 July 2020, that they will need to meet the requirements for the work test, which requires the Member to be gainfully employed.

The Trustee of the Fund hereby declares that:

- I have been gainfully employed for at least 40 hours in a period of 30 consecutive days during the financial year ending 30 June 2021; and
- I have satisfied the work test in order to make any salary sacrifice, voluntary member and/or spouse contributions; and
- I am eligible to make personal contributions to the Fund

Trustee 1 _____
Name:

Trustee 2 _____
Name: